

## INTRA-DAY RECOMMENDATIONS

- ✉ **NIFTY(Spot-4341):- REs:4358/4382/4408/4434/4474.  
Sup:4328/4308/4288/4264/4218.**
- ✉ **Bk.NIFTY(FO-7428):- Res:7474/7518/7548/7604/7834.  
Sup:7408/7378/7318/7284/7244.**

NOTE: All the recommendations follow up will be on EVENING NOTE  
 ...Much more on INTRA-DAY SMS, mail to: [research@guinnessonline.net](mailto:research@guinnessonline.net)

## MARKET tittle-tattle

Alstom of France, a global leader in the power generation equipment and services business, is believed to be the front-runner for buying out Areva's power transmission and distribution division, according to reliable power industry sources.

Nagarjuna Construction Company Ltd (NCC) has secured four new orders aggregating Rs 797 crore. The orders include an Rs 418-crore order from Andhra Pradesh Government for construction of gravity canal, Rs 168 crore electrical works from Maharashtra Government, and Rs 132 crore for flyovers in Bangalore from the Karnataka Government.

Mukesh Ambani's Reliance Industries Ltd is taking the Bombay High Court order of June 15 on gas supply to Anil Ambani's Reliance Natural Resources Ltd (RNRL) to the Supreme Court.

The Aditya Birla group flagship Hindalco and its Canadian subsidiary, Novelis are planning to relocate some of its European plants to India.

Hindalco closed Novelis plant in UK, to recast capex plans.

Punj Lloyd subsidiary bags Rs 1,263 crore order in Singapore.

Jubilant subsidiary recalls drugs in UK.

Maytas confirms talking to Reliance Infra to support Hyderabad metro project.

TCS, Wipro and Infosys, apart from SAP and IFS Defense, are pursuing contracts worth Rs 2,000 crore from the country's defense forces, the Indian Air Force (IAF) and the Army, who are seeking to modernise their processes and become more efficient organisations.

US-based private equity investor D E Shaw is looking to sell only 60% of its investments in DLF Assets (DAL), the company floated by the promoters of DLF Ltd, according to sources familiar with the deal.

NOTE: These are purely market noise; Investors are advised to use their own judgment while taking any investment decision.



## MARKET At A Glance

<b>BSE SENSEX</b>	14645.47	1.05	▲
<b>S&amp;P CNX NIFTY</b>	4340.90	1.16	▲
<b>BSE MIDCAP</b>	5127.51	1.01	▲
<b>CNX MIDCAP</b>	5474.55	0.87	▲

## World Indices & Major Indian ADRs

<b>DOW</b>	8504.06	0.68%	▲
<b>NASDAQ</b>	1845.72	0.58%	▲
<b>HANG SENG</b>	18641.22	1.43%	▲
<b>NIKKEI</b>	9940.12	0.00%	▲
<b>KOSPI</b>	1406.46	0.37%	▼

### ADRS (US\$)

<b>INFY</b>	37.33	1.50%	▲
<b>WIPRO</b>	11.70	0.85%	▼
<b>DR REDDY</b>	17.13	1.06%	▲
<b>TATA MOTOR</b>	8.85	3.87%	▲
<b>HDFC BANK</b>	104.12	0.96%	▲
<b>ICICI BANK</b>	30.73	4.17%	▲

## DII / FII position

<b>FII (01/07)(PROV)</b>	185.58 Cr	(+)
<b>DII (01/07)(PROV)</b>	76.38 Cr	(-)

**MARKET OUTLOOK FOR TODAY...**

Key benchmark indices are likely to open flat note tracking positive sentiment across global markets. The investor sentiment may be heightened on expectations of strong reforms in the forthcoming budget after a sudden hike in petrol price by Rs 4 a litre, and diesel prices by Rs 2 a litre ahead of the budget yesterday. The Annual economic survey is scheduled to be presented today.

According to data released by the NSE, in the last session, **FII**s were net sellers of index futures to the tune of Rs 238.2 crore while bought index options worth Rs 268.2 crore. However, they were net sellers of stock futures to the tune of Rs 18.93 crore while bought stock options worth Rs 40.89 crore.

**Wall Street** ended yesterday on an upbeat note, as an encouraging report on the US manufacturing sector helped offset weak news from the labour market. The Dow closed up by 57.06 points or 0.7 percent at 8,504.06, the Nasdaq rose by 10.68 points or 0.6 percent to 1,845.72 and the S&P 500 advanced by 4.01 points or 0.4 percent to 923.33.

Stock markets across the Asia Pacific region were edging higher with investors picking up stocks amid hopes of a global economic recovery. In Australia, Rio Tinto and BHP were helped a report that China had backed down on iron ore price negotiations. Key benchmarks across the region namely, Japan's Nikkei, Hong Kong's Hang Seng, China's Shanghai and Taiwan Taiex Index, all are trading in the green today barring South Korea's Kospi.

**Crude** price rose, after the dollar weakened, bolstering the appeal of commodities as alternative investments. Crude oil for August delivery gained as much as 43 cents, or 0.6 percent, to \$69.74 a barrel on the New York Mercantile Exchange. Brent crude oil for August settlement gained as much as 40 cents, or 0.6 percent, to \$69.19 a barrel on London's ICE Futures Europe exchange.

**BOARD MEETINGS AND RESULTS:**

SYMBOL	MEETING DATE	PURPOSE
EDUCOMP	3-Jul-09	Audited Accounts/Dividend/Others
JPHYDRO	3-Jul-09	Amalgamation/Others
CHEMFALKAL	4-Jul-09	Audited Results
PRISMCEM	7-Jul-09	Unaudited Financial Results/Dividend/Record date
INDUSINDBK	8-Jul-09	Unaudited Financial Results/Others
PRAJIND	9-Jul-09	Unaudited Financial Results/Others
IMPAL	9-Jul-09	Audited Accounts and Dividend
MAFATLAFIN	10-Jul-09	Unaudited Accounts/Others
GEOJITBNPP	11-Jul-09	Unaudited Financial Results/Others
MAHSCOOTER	14-Jul-09	Unaudited Financial Results for the Qtr ended June 30, 2009

**FII DERIVATIVES STATISTICS FOR (01/07/2009)**

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	34326	742.41	45134	980.62	390752	8580.99
INDEX OPTIONS	154709	3326.74	142305	3058.54	785941	17107.60
STOCK FUTURES	27798	816.50	29373	835.44	661588	18192.63
STOCK OPTIONS	1762	50.56	424	9.67	23617	604.73

***Most Active Futures Contracts on Individual Securities (01/07/09)***

Symbol	Exp Date	No of Contracts
RELIANCE	30-Jul-2009	40872
ICICIBANK	30-Jul-2009	26488
HDIL	30-Jul-2009	24059
SUZLON	30-Jul-2009	23176
RELCAPITAL	30-Jul-2009	23160
SBIN	30-Jul-2009	20635
DLF	30-Jul-2009	19428
RELINFRA	30-Jul-2009	18571
TATASTEEL	30-Jul-2009	18242
UNITECH	30-Jul-2009	16956

***Most Active Option Contracts on Individual Securities (01/07/09)***

Symbol	Exp Date	Strike Price	Option Type	No of Contract
RELIANCE	30-Jul-2009	2100	CA	2594
HDFCBANK	30-Jul-2009	1500	CA	1054
TATASTEEL	30-Jul-2009	400	CA	1031
RELIANCE	30-Jul-2009	2070	CA	890
SUZLON	30-Jul-2009	120	CA	808
SUZLON	30-Jul-2009	110	CA	734
INFOSYSTCH	30-Jul-2009	1800	CA	711
IDEA	30-Jul-2009	80	CA	586
UNITECH	30-Jul-2009	90	CA	539
RELIANCE	30-Jul-2009	2400	CA	502

***NSE BULK DEAL (01/07/09)***

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
Ahmednagar Forgings Ltd	RAPID ESTATES PRIVATE LTD	BUY	174000	51.00
Delta Corp Limited	NEW VERNON ASSET MANAGEMENT LTD - NEW VERNON INDIA LTD	BUY	1100000	41.50
Everonn Systems India Lim	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	128515	442.28
Ispat Industries Limited	JAYPEE CAPITAL SERVICES LTD.	BUY	9636601	21.03
NIIT Limited	OM INVESTMENTS	BUY	864623	67.83
Ahmednagar Forgings Ltd	MSR MARKETING PRIVATE LTD	SELL	174000	51.00
Everonn Systems India Lim	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	110897	441.79
Hindustan Construc Co.	EMERGING INDIA FOCUS FUNDS	SELL	1391270	104.02
Ispat Industries Limited	JAYPEE CAPITAL SERVICES LTD.	SELL	8718763	20.96
Jagran Prakashan Limited	INDEPENDENT NEWS & MEDIA INVESTMENTS LIMITED	SELL	4500000	68.87
NIIT Limited	OM INVESTMENTS	SELL	863023	67.86

**BSE BULK DEAL (01/07/09)**

NAME	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AVON CORP	S V ENTERPRISES	BUY	88027	8.61
COMP-U-LEARN	SRECKO INDHAN LIMITED	BUY	71252	9.50
COUNTRY CLUB	ANGEL INFIN PRIVATE LIMITED	BUY	531331	24.60
DELTA CORP	NEW VERNON ASSET MGMT LTD NEW VERNON INDIA LTD	BUY	900000	41.50
EVERONN SYS	OPG SECURITIES P LTD	BUY	156456	436.95
EVERONN SYS	JMP SECURITIES PVT LTD	BUY	85188	443.54
GREYCELLS EN	INDIA MAX INVESTMENT FUND LTD	BUY	26000	166.50
INTERN CONVE	R C A LIMITED	BUY	18216	264.33
JUMBO BAG LT	CHIMANLAL MANEKLAL SECURITIES PVT.LTD	BUY	41236	50.15
RISHABHDEV	Naman Securities & Finance Pvt. Ltd.	BUY	169295	24.19
RISHABHDEV	AMIT SAHITA FINANCE PVT. LTD.	BUY	82853	24.35
SHAH ALLOY L	AMIT BUSINESS PVT LTD	BUY	122000	20.13
ANJANI SYNTH	SAGAR TEX CREATION PVT.LTD	SELL	85863	33.75
COMP-U-LEARN	SRECKO INDHAN LIMITED	SELL	66981	9.49
COUNTRY CLUB	ANGEL INFIN PRIVATE LIMITED	SELL	600752	24.62
EVERONN SYS	OPG SECURITIES P LTD	SELL	156456	437.21
JAGRAN PRAK	INDEPENDENT NEWS MEDIA INVESTMENTS LIMITED	SELL	4500000	67.56
KADAMB CONST	RAMBHABA HLDG. & TRDG. CO. PVT	SELL	15000	30.35
MOLDTEK TECH	SUNIDHI SECURITIES & FINANCE LTD.	SELL	27081	85.79
RISHABHDEV	Naman Securities & Finance Pvt. Ltd.	SELL	169295	24.21
RISHABHDEV	AMIT SAHITA FINANCE PVT. LTD.	SELL	81853	24.35
SHAH ALLOY L	IVORY CONSULTANTS PVT LTD	SELL	122000	20.13

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